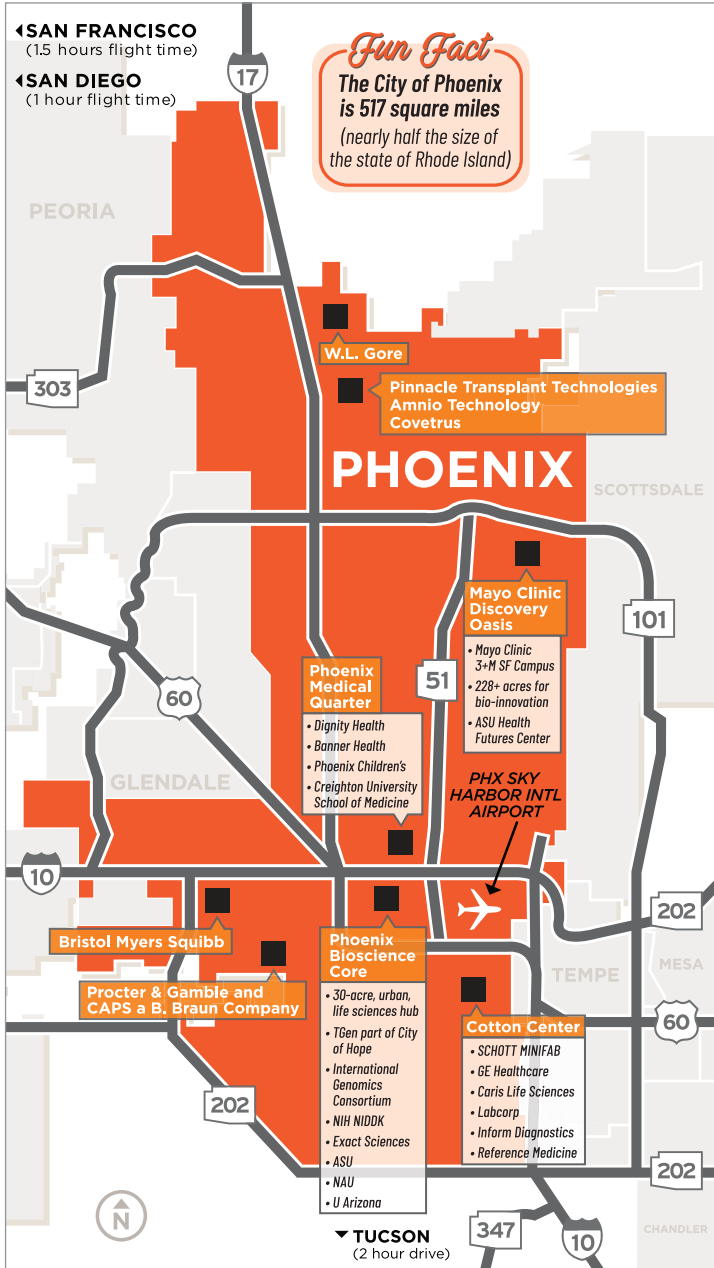


Phoenix Arizona

Setting the standard for technology and precision medicine.

2023 PHOENIX BIOSCIENCE HEALTHCARE HIGHLIGHTS



PHOENIX RANKED

TOP 5

IN THE U.S.

of Emerging Life Science Markets
(2020)

#1

IN JOB GROWTH

in the U.S. among Emerging Life Science Markets (2021)



LIFE SCIENCES JOB GROWTH RATE: 8.5%

Total 2.9% R&D (2021)

#1

IN LIFE SCIENCE GRADUATE GROWTH RATE

in Biological & Biomedical Sciences degrees among Emerging Life Science Markets - more than 90%
(2023)

Sources for above: CBRE Life Science Trends Reports

UNPRECEDENTED GROWTH AND INVESTMENT IN BIOMEDICAL AND HEALTHCARE FACILITIES 2019-2023



\$4+ billion
in new capital investment



6+ million square feet
of new primary facilities



10,000+ new jobs


Dignity Health.

Norton Thoracic Institute and research center is ranked #1 by U.S. Scientific Registry of Transplant Recipients (SRTR)


Mayo Clinic #1 Hospital in the U.S.


Ivy Brain Tumor Center
at the BARROW NEUROLOGICAL INSTITUTE

World's largest Translational Drug Discovery Center with Phase 0 Clinical Trials accelerating drug discovery against brain cancer.


Top Ranked Research Hospitals and Institutes of Research Excellence

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