Mark Hughes Public Information Director September 12, 1994

Luci Marshall Film Office Coordinator

Economic Impact Film Production Report Fiscal Year 1993-94

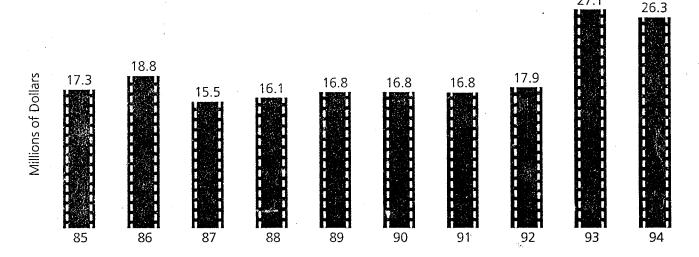


- 7 Feature Films
- 1 Television Movies
- 2 Music Videos

- 6 Television Shows
- 60 Industrials

- 347 Commercials
- 131 Still Photo Assignments

Economic Impact of Film Production (Fiscal Year)



Metropolitan Phoenix continues to be an attractive and desirable place to film. Producers have discovered the dual advantage of filming in Phoenix — the ability to shoot on location and reduced production costs. The exposure that Phoenix receives from film, television and print production not only increases the visibility to the industry but to the audience as well. It familiarizes viewers with the valley, piques their curiosity, ultimately boosting tourism.

Film production pumps millions of dollars into our local economy. The economic impact from film and television production for Fiscal Year 1993-94 was \$26,307,645 representing a slight decrease from the previous year.

The Phoenix Film Office maintains a "can do" reputation facilitating production companies' needs. It brings out-of-state industry professionals to work in our community, creates jobs for our local residents and increases sales to local goods and service providers resulting in an expanded tax base revenue.

This data is compiled from local and out-of-state companies. No multiplier is used.

FEATURE FILMS

"Canaan's Way"
"Jimi"
"Low Down Dirty Shame"
"Riders in the Storm"

"Seraph"
"Terminal Velocity"
"Trailer Park"

TELEVISION MOVIES

"A Mother's Revenge"

TELEVISION SHOWS

America's Most Wanted Discovery HBO Vistors Network

Real Stories of the Highway Patrol Rescue 911 Unsolved Mysteries

COMMERCIALS

Armor All Audi Bashas Best Buy Boston Chicken Bridgestone Tire Buick Cadillac Chrysler Auto Circle K Citron (France) **ESPN** Fido Dog Food (France) Ford Gatorade Goodyear Tire Head and Shoulders Holiday Inn Honda

Alba Moda (Germany)

Honda Accura Lifesavers McDonald's Mississippi Power & Light Nike Northern Automotive Osco Drug Power Ball Power Wheels Purolator Air Filters Saturn Southwest Airlines Target Taylor Made Golf Clubs Техасо Volvo Walmart Wendy's

STILL PHOTO ASSIGNMENTS

Adidas Audi Bank of America Barry Pace Bedford Fair Cadillac Chevy Truck Chrysler Eagle Citron (France) Dodge Empire Stores (England) Gateway 2000: General Motors Goodyear Tires Harley Davidson Motorclothes Harley Davidson Motorcycles Healthy Woman Hills Fashions **Hummer** In Wear US Jeep Jemoli Fashions (Switzerland) Joseph Banks Clothiers La Blanc Porte (France)

Kay's (England) La Blanc Porte (France) Levi's Massey's Shoes Miller Genuine Draft Montgomery Ward Neckerman (Germany) Newsday Nike Nissen (Japan) Norwest. Osh Kosh Otto Versand (Germany) PPC (Germany) Pontiac Quelle (Austria) Roaman's Sears Sony Spencer's Sport Scheck (Sweden) Vogue Wright Volvo Yonker's Fashions Wehkamp (Netherlands)

INDUSTRIALS

Audi Bridgestone Chrysler Dodge Garrett

Goodyear Tire In-Line Skates Motorola Rollerblade Triple Play 93-94



News

Contact:

Bridgett Hanna

262-6181

Sept. 27, 1994

Winner of the Carl Bertelsmann

201-7390 pager

Luci Marshall

262-4850



PHOENIX FILM OFFICE REPORTS SECOND BEST YEAR

According to production companies polled by the Phoenix Film Office, the ability to film in a variety of locations and reduced production costs are the advantages of filming in Phoenix. These advantages account for \$26.3 million in 1993-94 fiscal year revenues generated by feature films, television movies, commercials, still photography shoots and music videos filmed in the Valley.

"The exposure that Phoenix receives from film, television and print production not only increases our visibility to the industry, but to audiences around the world," said Luci Marshall, Phoenix Film Office coordinator. "Ultimately, this visibility familiarizes viewers with the Valley and boosts tourism."

This year's economic impact report by the Phoenix Film Office is the second best since the office was created in 1974.

Marshall said fiscal year figures show that film production brings millions of dollars to our local economy. She attributes the high economic impact to out-of-state industry professionals working in the Valley, jobs created for local residents and increased sales for local goods and service providers.

From July 1, 1993 to June 30, 1994, the Phoenix Film Office assisted film producers with seven feature films, six television shows, 347 commercials, 131 still photo assignments and two music videos. Among the movies coordinated by the Phoenix Film Office are

CITY COUNCIL REPORT

September 20, 1994 DATE:

DATE:

TO:

Marsha Wallace

ITEM: INFORMATION

Executive Assistant to the City Manager

FROM:

Mark Hughes

Public Information Director

PHOENIX FILM OFFICE FISCAL YEAR REPORT SUBJECT:

I'm pleased to report that Phoenix attracted a total of \$26.3 million into the local economy from the film and tape industry during Fiscal 1993-94, the second best year in our history.

BACKGROUND

In 1973, Phoenix established a Motion Picture Coordinating office to market the City as a location for motion pictures, television shows, commercials and still photography assignments. The office advertises Phoenik in film and television circles, works with filmmakers once they are here to find shooting locations and coordinates the various municipal services that assist the industry, such as police, fire, aviation and street transportation.

DISCUSSION

By solving day-to-day problems for the film companies, our Phoenix Film Office builds Phoenix's reputation as an attractive place to dó business. During the past year, Luci Marshall, Film Office Coordinator, and her staff have assisted production firms with seven feature-length motion pictures, one made-for-television movie, six television shows, 60 industrial shoots, 347 commercials and 131 still photo assignments. A partial list of these productions is attached. All figures are kept on a fiscal year basis.

The \$26.3 million deposited into our local economy is spent for lodging, meals, labor, equipment rental, entertainment, construction and other incidentals. The total figure represents actual cash expenditures; no multiplier is used. The \$26.3 million is only slightly less than our record year of 1992-93 when spending reached \$27.1 million.

CONCLUSION

Phoenix has established itself as an attractive location for filmmaking. Among our advantages are our excellent climate, our professionally-trained local crews, our proximity to Southern California and, perhaps most importantly, our willingness to do whatever it takes to create a smooth path for the people who make films here.

Attachments

1361e/MC/BJS/crf



To:

Mark Hughes

Public Information Director

Date:

September 12, 1994

From:

Luci Marshall

Film Office Coordinator

Subject:

Economic Impact Film Production Report

Fiscal Year 1993-94



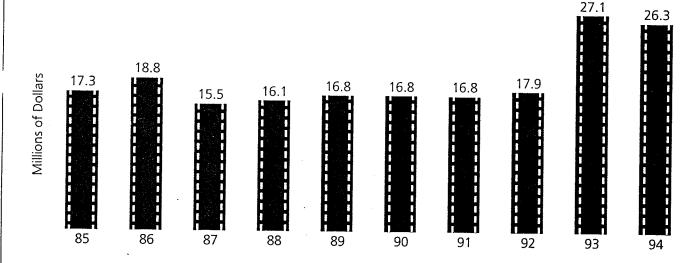
FOCUS ON FILMING

- 7 Feature Films
- 1 Television Movies
- 2 Music Videos

- 6 Television Shows
- 60 Industrials

- 347 Commercials
- 131 Still Photo Assignments

Economic Impact of Film Production (Fiscal Year)



Metropolitan Phoenix continues to be an attractive and desirable place to film. Producers have discovered the dual advantage of filming in Phoenix — the ability to shoot on location and reduced production costs. The exposure that Phoenix receives from film, television and print production not only increases the visibility to the industry but to the audience as well. It familiarizes viewers with the valley, piques their curiosity, ultimately boosting tourism.

Film production pumps millions of dollars into our local economy. The economic impact from film and television production for Fiscal Year 1993-94 was \$26,307,645 representing a slight decrease from the previous year.

The Phoenix Film Office maintains a "can do" reputation facilitating production companies' needs. It brings out-of-state industry professionals to work in our community, creates jobs for our local residents and increases sales to local goods and service providers resulting in an expanded tax base revenue.

This data is compiled from local and out-of-state companies. No multiplier is used. Attached is a copy highlighting film

FEATURE FILMS

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"Jimi"
"Low Down Dirty Shame"
"Riders in the Storm"

"Seraph"
"Terminal Velocity"
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Honda Accura Lifesavers McDonald's Mississippi Power & Light Nike Northern Automotive Osco Drug Power Ball Power Wheels Purolator Air Filters Saturn Southwest Airlines Target Taylor Made Golf Clubs Texaco Volvo Walmart Wendy's

STILL PHOTO ASSIGNMENTS

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Kay's (England) La Blanc Porte (France) Levi's Massey's Shoes Miller Genuine Draft Montgomery Ward Neckerman (Germany) Newsday Nike Nissen (Japan) Norwest Osh Kosh Otto Versand (Germany)
PPC (Germany) Pontiac Quelle (Austria) Roaman's Sears Sony Spencer's Sport Scheck (Sweden) Vogue Wright Volvo Yonker's Fashions Wehkamp (Netherlands)

INDUSTRIALS

Audi Bridgestone Chrysler Dodge Garrett Goodyear Tire In-Line Skates Motorola Rollerblade Triple Play

CITY COUNCIL REPORT

DATE:

August 6, 1993

DATE:

TO:

Marsha Wallace

ITEM: INFORMATION

Executive Assistant to City Manager

FROM:

Mark Hughes

Public Information Director

SUBJECT: MOTION PICTURE FISCAL YEAR REPORT

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I'm pleased to report that Phoenix attracted a total of \$27.1 million into the local economy from the film and tape industry during Fiscal 1992-93, the best year in our history.

BACKGROUND

In 1973, Phoenix established a Motion Picture Coordinating Office to market the City as a location for motion pictures, television shows, commercials and still photography assignments. The office not only advertises Phoenix in film and television circles, it works with filmmakers once they are here to find shooting locations and to coordinate the various municipal services that assist the industry, such as police, fire, aviation and street transportation.

DISCUSSION

By solving day-to-day problems for the film companies, our Motion Picture Coordinating Office builds Phoenix's reputation as an attractive place to do business. During the past year, Luci Marshall and her staff have assisted production firms with three feature-length motion pictures, 11 madefor-television movies, seven television shows, 20 industrial shoots, 46 commercials and 77 still photo assignments. A list of these productions is attached.

The \$27.1 million deposited into our local economy in spending for lodging, meals, labor, equipment rental, entertainment, construction and other incidentals. It represents a 50 percent increase over the \$17.9 million left in Phoenix by the film industry during the previous year. Until now, our record year had been 1986 when spending reached \$18.8 million.

A "film friendly hotel" program started this year by the Motion Picture Office helped to increase the number of film companies headquartering in Phoenix. Under this plan, 13 hotels were recruited to offer reduced rates to filmmakers and to become schooled in the special needs of the industry.

CONCLUSION

Phoenix has established itself as an attractive location for filmmaking. Among our advantages are our excellent climate, our professionally-trained local crews, our proximity to Southern California and, perhaps most importantly, our willingness to do whatever it takes to create a smooth path for the people who make films here.