

Winner of the Carl Bertelsmann

To:

Toni Maccarone-Public Information Director

Date: July15, 2002

From:

Luci Fontanilla-Program Manager

Subject:

Economic Impact Film Production Report – Fiscal Year 2001-2002



* 2 Feature Films

* 134 Commercials

* 37 Industrials

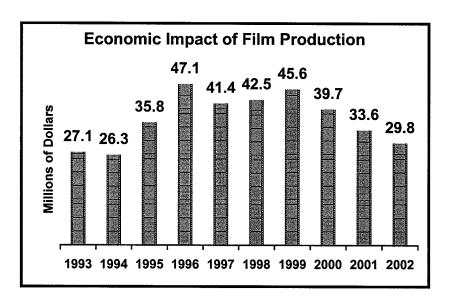
* 10 Video Releases

* 149 Still Photo Assignments

* 2 Music Videos

* 23 Television Shows

* 30 Fashion Catalogs



Production revenue tops \$29,880,000.

Film Production in Phoenix grossed over \$29 million for the fiscal year 2001-2002 and while this is a decline from the previous year, it is still new found money for the city. These dollars created hundreds of jobs for film professionals and increased revenues for equipment rental companies, hotels, shops and restaurants.

The events of September 11 had a substantial impact on the film and tape industry worldwide. This, combined with the ongoing problems of "runaway production" and continued economic weakness, caused production companies to constrain costs. This slowdown in spending was felt across the board-features, commercials, print ads and industrials. Phoenix fared better than most cities, as film executives opted to stay "close to home".

As a result, we are expanding our visibility with additional marketing outreach efforts, direct mail campaigns and meeting with production executives and advertising agencies. Phoenix is an affordable place to film and is geographically desirable. We remain optimistic.

Phoenix was once again in the international spotlight hosting the second annual Phoenix Film Festival in April 2002. More than four thousand patrons viewed entries from around the world, met with guest speakers/celebrities and participated in seminars at the three-day event.

This production revenue figure is calculated by Association of Film Commissioners International guidelines. No multiplier is used. Listed below are highlights of film activity.

FEATURES

Banger Sisters Leather & Iron

Arizona Lottery

STILLS

ATT Wireless AZ Foothills Magazine Buick Circle K Dodge Durango Dodge Truck Federal Express Fruit of the Loom General Electric General Motors Girl Scots of America Harlem Globe Trotters

American Baby Magazine

Hvundai

International Truck Lincoln/Chrysler Mason Shoes Mercury Phoenix VBC **Pontiac** Pottery Barn Replens Saturn Silverleaf Development

Sky Mall Magazine Sun Corp - Utah Wyeth Pharmaceutical Yellow Jacket Drilling YMCA

FASHION

Alba Moda (Italy) Antiqua **Bedford Faire** Casual Corner Crossing Pointe Dillards Harley Davidson Jessica London

Macy's Mark's Work Wearhouse

Newport News Prada Menswear

Romans Speedo Talbots Uncle Sam's Veillon (Switzerland)

Wearguard Witt Weiden (Germany) MUSIC VIDEOS

Soul Fly

COMMERCIALS

Anaheim Angels Arizona Republic Arrowhead Spring Water Barbasol Barnett Delaney **Boston Market** Cadillac Channel 12 Comp USA Coors Light Direct Response Dodge Caravan (Taiwan) Federal Express Folklorico Dancers GEICO Invest Ed

Maytag Nascar

National Basketball Association National Football League Films Nikko Corporation (Japan) Oakland A's

Pella Windows PF Chang's Phoenix Coyotes Ping Golf Clubs Pontiac Salt River Project Saturn Seattle Mariners

Sony Play Station SS Scooters Thermacare

True Temper Golf Clubs University of Phoenix

USA Cable Walmart Whattaburger Winn Eureka (Italy)

Go Sick

TELEVISION SHOWS

A Reel Chance Arizona Ghost Aufwiedershen Pet (Germany) Discovery **Education Channel ESPN** Flipped Food Finds

TELEVISION SHOWS-cont.

Home & Garden TV I Bet You Will Insomniac Love All Medical Review National Geographic Para Normal Investigations Peril. Pop Across America Skinwalkers - PBS Small Shots The Bachelor Top 20 Countdown Worse Case Scenario

INDUSTRIALS

Alzheimer's Disease Amsafe Airlines Seatbelts Bikes/ the Streetwise Driver Career Opportunities Airline Travel Devry Lights Over Phoenix Making Sense of a Place Seaman's Health Service SRP Unilever Urban Sprawl Wild Visions Wilson Cherette

VIDEO RELEASES

Blind Eye Deadly Expose Listening Man Mating Rituals New American Gothic No Score The Art of Ketman The Enemies The Next Step The Sum of 1